

Customizing the Database Interface and Startup Options

hared databases can experience a growing number of issues that accompany the unpredictable actions of multiple users. To limit these issues, designers can modify interface and startup options to help reinforce consistent data entry and protect vital data. In this chapter, you will create a navigation form, which is an attractive, user-friendly interface that allows for quick and accurate data entry. You will also split a database to protect the database tables and their data while still allowing users to create and modify their own personal queries, forms, and reports. Finally, you will set and modify various Access options.



LEARNING OBJECTIVES

- Set Access options
- Split a database
- Explore switchboards and create a navigation form
- Set and modify startup options

Project: Customizing—As You Like It

Winchester Web Design is a website development company that specializes in building websites for small businesses. You are building the company's database, which is almost complete. The owner is concerned about its ease of use and future maintenance and would like to allow individuals to make their own customized queries and reports while maintaining a standard company interface and ensuring data validity and database security.

Setting Access Options

Each Microsoft Office application provides options to control the way the application performs. Access options can control the color of datasheets, set default fonts, create sections on the Navigation pane, add a title to the application window, customize the Quick Access toolbar, set a default startup form, and so on. Some options control settings for the active database, while others control default settings for all databases used on a particular device.

Displaying Access Options

The Access Options dialog box groups features by type. It lists the categories in a panel on the left side and their associated options in the panel on the right side. Some options are used frequently while others are rarely used.

	Access Options	? ×
Option_ categories	General Current Database Datasheet Object Designers Proofing Language Client Settings	General options for working with Access. User Interface options C Enable Live Preview ③ ScreenTip style: Show feature descriptions in ScreenTips Show shortcut keys in ScreenTips Disable hardware graphics acceleration
	Customize Ribbon Quick Access Toolbar Add-ins Trust Center	Creating databases Default file format for Blank Database: Access 2007 - 2016 Default database folder: C:\Users\setup\Documents\ New database gort order: General - Legacy Personalize your copy of Microsoft Office

Option sections for the selected General category show current settings.

Datasheet Effects

Users may prefer a specific font or cell style and don't want to apply the desired changes each time they enter data. Options to customize how a datasheet will appear by default can be found in the Datasheet category of the Access Options dialog box. Examples of datasheet options that can be set include gridlines, cell effects, column widths, and font properties.

■ File→Options→Datasheet

DEVELOP YOUR SKILLS: A9-D1

In this exercise, you will display and explore options in the Access Options dialog box.

Before You Begin: Download the student exercise files from your eLab course or the Student Resource Center (labyrinthelab.com/office19) and determine your file storage location before beginning this exercise.

- Open A9-D1-WinDesign from your Access Chapter 9 folder and save it as: A9-D1-WinDesignRev
- 2. Choose File → Options and click the Datasheet category.
- 3. Explore the options for the current database but don't change any.

These settings apply to any database opened using your installation of Access. Changing these settings will affect any database opened on this device from here out.

4. Click **Cancel** when you have finished.



Unless otherwise directed, keep Access and any databases or database objects being used open at the end of each exercise.

Setting Personal Information and Database Properties

The Access Options dialog box includes a General category that allows you to set the format in which databases are created and to set personal information for your copy of Microsoft Office.

Database properties are similar to other object properties, except they identify or describe an *entire* database, such as the database title and author, names of objects contained in the database, or the date and time it was created or last updated.

■ File→Options→General

■ File→Info

DEVELOP YOUR SKILLS: A9-D2

In this exercise, you will you will personalize your copy of Microsoft Office and change database properties.

1. Choose **File**→**Options**.

The Access Options window opens with the Datasheet category selected.

- **2.** Explore the general options for the database but don't change them.
- 3. Click Cancel to close the Access Options dialog box.

Now you will set database properties.

4. Choose **File** \rightarrow **Info** and follow these steps to set the database properties:

View and edit database properties					
AC09-D01-Wi	nWebRev.accdb Properties	? X			
General Sum	mmary Statistics Contents Custom				
Title: B	Winchester Web Design Database				
Subject:					
Author:	Student				
Manager:					
Company:	Winchester Website Design				
	AC09-D01-Wi General Sun Title: B Subject: Author: Manager: Company:	View and edit dat AC09-D01-WinWebRev.accdb Properties General Summary Statistics Contents Custom Title: Winchester Web Design Database Subject: Author: Student Manager: Jay Winchester C Company: Winchester Website Design D			

- Click the View and Edit Database Properties link.
- If necessary, click the **Summary** tab on the Properties dialog box.
- **•** Type **Jay Winchester** in the Manager line.
- **D** Type **Winchester Website Design** in the Company line.
- 5. Click OK.

Customizing the Navigation Pane

The Navigation pane is your tool for selecting database objects and identifying objects associated with each object type. You use the Navigation pane to display objects in different views. You can also customize it to contain additional sections to make the pane even more useful.

Navigation Pane Categories and Groups

The Navigation Options dialog box shows two list boxes: one that identifies the categories of objects displayed on the Navigation pane and one that shows the groups available for display on the pane.

	Navigation Options		? ×	
	Grouping Options			
	Click on a Category to change the Category di Ca <u>t</u> egories	isplay order or to add groups <u>G</u> roups for "Object Type"	_	
Categories	Tables and Related Views	Tables		
available	Object Type	Queries		Crowno gweil ghlo
by default		Forms		Groups available
		Reports		
		Macros		cutegory
		Modules		
Buttons for				Buttons for
adding, deleting, _	Add Item Delete Item Rename Item	Add Group Delete Group		adding deleting
and renaming	Nud Item			and renamina
items		Rename Group		groups
	Display Options	Open Objects with		
	Show Hidden Objects Show System Objects	Single-click Double-click		
	Show Search Bar			
		ОК	Cancel	

Working with Groups

Access prevents you from changing, deleting, or adding additional object type groups to the essential Tables and Related Views and Object Type categories. However, the Custom category allows you to rename, delete, and add groups to a category. When you add or rename groups in the Navigation pane, you must reassign objects to the groups so Access knows where to place them.



Customizing the Navigation pane applies the control settings to the active database only. You must customize the Navigation pane for any other databases.

DEVELOP YOUR SKILLS: A9-D3

In this exercise, you will customize the Navigation pane and assign objects to new Navigation pane groups.

1. Choose **File** \rightarrow **Options** and follow these steps to customize the Navigation pane:

	Access Options	
	General	Picture Property Storage Format
Δ	Current Database	Preserve source image format (smaller file size)
	Datasheet	 Convert all picture data to bitmaps (compatible with Access 2003 and earlier)
	Object Designers	Navigation B
	Proofing	✓ Display <u>N</u> avigation Pane
	Language	Navigation Options

- A Choose **Current Database**.
- B Scroll, if necessary, to the Navigation section.
- Click the **Navigation Options...** button.

Access displays the Navigation Options dialog box.

2. Follow these steps to create a new item:

Navigation (Options	
Grouping C	Options Click on a Category to change the Category disp	play order or to add groups
	Categories .	Groups for "Custom Category 1"
	Tables and Related Views	Unassigned Objects
	Object Type	
B	Custom Category 1	
A	Add Item Delete Item Rename Item	Add Group
		<u>R</u> ename Group

A Click Add Item.

Type Winchester Web Design in the Custom Category 1 box and tap Enter.

A new item named Winchester Web Design appears in the Categories list.

3. Click Add Group.

Navigation (Options				
Grouping (Options Click on a Category to change the Cate Ca <u>t</u> egories	egory di	pla <u>G</u>	lay order or to add groups <u>G</u> roups for "Winchester Web Design"	
	Tables and Related Views		6	Custom Group 1	٦
	Object Type		6	Unassigned Objects	
	Winchester Web Design	A . •			

A new item named Custom Group 1 appears in the Groups list.

- 4. Type **Customers** in the Custom Group 1 box and tap **Enter**.
- 5. Click Add Group and then type Invoices and tap Enter.

Navigation	Options					
Grouping	Options					
	Click on a Category to change the Cat	egoŋ	/ disp	lay o	rder or to add groups	
	Ca <u>t</u> egories			<u>G</u> rou	ups for "Winchester Web Design"	
	Tables and Related Views			\square	Customers	
	Object Type			\Box	Invoices	•
	Winchester Web Design		•	\square	Unassigned Objects	

- **6.** Click **OK** to close the Navigation Options dialog box. Click **OK** to close the Access Options dialog box.
- 7. Follow these steps to display the new Winchester Web Design category:



- (A) Click the **Navigation Pane Options** button.
- B Choose Winchester Web Design.

All objects for the Winchester Web Design category are in the Unassigned Objects group.

- 8. In the Unassigned Objects group on the Navigation pane, right-click the **Customers** table object and choose **Add to Group→Customers**.
- 9. One at a time, right-click the **Customers Form**, the **Customer Invoice Report**, and the **Customer Invoice Subreport** to add them to the Customers group.
- **10.** Assign these objects to the Invoice group:
 - InvoiceDetails
 - Invoices

- Invoice Form
- Invoice Details Subform
- Invoice Details Report
- Invoices Query

• Invoice Details Query

11. Click the **Navigation Pane Options** button and choose **Object Type**.

The Navigation pane returns to the more traditional view, which groups objects by type (Tables, Queries, Forms, and Reports).

Setting Up Current Database Formats

Current database settings enable you to change the way Access displays and works with the *active* database. You can, for example, change the text Access displays in the title bar when the database is open, show or hide the Navigation pane, enable views, or change the way Access displays open objects.

Changing Title Text in the Application Bar

Sometimes, the actual filename assigned to a database may be different from the text you want users to see when they open the database. You can change the text that appears in the title bar using the Current Database options window.

Type the text you want displayed in the title bar into the Application Title text box.

Application Options			
Application <u>T</u> itle:	Winchester Web De	sign	
Application <u>l</u> con:			Browse
Use as Form a	and Report Icon		

Setting Object Window Format

Open database objects are set to format as tabs within the database work area. You have to click the tab of the object you want to see in the work area.

	Tabs for opened documents are aligned at the top of the work area.					
🗐 Navigation Form 📄 Invoices Query 📳 Employee Report 🖽 Customers						stomers
1	1	CustID 🔹	Last Name 👻	First Name 👻	Street Address 👻	City -
	÷	AbramsJ	Abrams	John	1210 West Pier Wa	Palmetto
	+	AndersM	Anders	Mark	205 Montana St	Bradenton
	÷	BlaserH	Blaser	Helen	600 Fowler	Tampa

You can change the format so objects display as overlapping windows in the work area, or you can move and resize the objects for easier comparison of styles, layout, and contents.





After changing the document window options, close and then reopen the database to view the new settings.

■ File→Options

DEVELOP YOUR SKILLS: A9-D4

In this exercise, you will change settings for the current database, editing the title and changing the window options.

 Choose File→Options and follow these steps to change the application title text and window display:

	Access Options	
	General	Options for the current database.
A	Current Database	
	Datasheet	Application Options B
	Object Designers	Application <u>T</u> itle: Winchester Web Design
	Proofing	Application Icon: Browse
	Language	Use as Form and Report Icon
	Client Settings	Display Form: (none)
	Customize Ribbon	Web Display Form: (none)
	Quick Access Toolbar	✓ Display <u>Status Bar</u> Document Window Options
	Add-ins	C Overlapping Windows
	Trust Center	Tabbed Documents

- A Choose **Current Database**.
- B Type Winchester Web Design as the application title.
- Choose **Overlapping Windows**.
- **2.** Explore the other options for the current database and then click **OK**.

You must close and then reopen the database for the settings to take effect.

- **3.** Choose **OK** in the message dialog box and then close and reopen the database.
- 4. Display the **Customers** and **Products** tables in separate windows.
- 5. Drag the title bar of the Products table window down slightly to view the Customers table.

								Customers	
2		CustID	Ŧ	Last	t Name 👻	First	t Name 👻	Street Address 📼	City 👻
	Ŧ	AbramsJ		Abr	ams	Johi	n	1210 West Pier Way	Palmetto
	Ŧ	AndersM							
	+	BlaserH							Products
	+	DavisP		4	ProdID	*	[Description 👻	Price 👻
	+	Fleetwood		+	PROD-01	lΗΡ	Home Pa	ge, Nav, CSS, Design	\$400.00
	+	HassanA		÷	PROD-02	2SP	Secondar	y Page	\$200.00
	+	JeffriesD		÷	PROD-03	BL	Blog, Inte	grated into Site	\$300.00

Move and resize the open objects so you can see both at the same time.

- 6. Choose File→Options→Current Database, set the document window preference back to Tabbed Documents, and click OK. Then click OK in the message box.
- 7. Close the tables and then close the database.

Splitting a Database

Sometimes users want to edit the design and layout of queries, forms, and reports or even develop their own objects to meet their particular needs. If the database is shared with other users, this may cause problems.

Record Locking

Multiple users can simultaneously use an Access database to add, edit, and delete data. Whenever an Access database is opened, Access creates a small temporary file by the same name but with the extension *.laccdb*. This file manages record locking. The initial file extension character, *l*, stands for *locked*, which means whenever one user edits a record, no other user can edit it until the first user moves to another record—essentially "unlocking" it. Record locking helps maintain consistent data and protects the integrity of record updates.

Reasons for Splitting Databases

Allowing users to create their own objects in a shared database can create confusion and increase the chance of data corruption or broken database relationships. To protect company data, many businesses prohibit users from creating and saving new objects. One way to protect table data when allowing users to create and customize objects to meet their personal needs is to split the database.

The Database Splitter

The database splitter converts a database into two files: one that contains the tables holding the data that support all other database objects and one that contains the database reports, forms, queries, and other objects that use the data. After a database is split, multiple users in a networked environment can access the database at the same time. As a result, each user can access, design, and modify their own database objects and update data from the database tables without interrupting other users or increasing the number of objects contained in the central database.

Split Database Terminology

Two terms are often associated with split databases:

- Front end refers to the up-front portion of a split database with which users interact—the queries, forms, and reports they use or may create and customize. Access places a blue arrow beside each table name in a split database to identify objects users can view but not change.
- Back end refers to the underlying database tables that support the front end. These tables are protected so users cannot modify their structure. Access adds _be to the end of the back-end portion of the database filename.



When you split a database, Access links the front and back ends of the database so users can work with controls on forms, queries, and reports.

Backing Up a Database Prior to Splitting

Access recommends you back up a database before you split it to preserve the database in case an error occurs during the splitting process. One quick way to do this is to select and copy the database in Windows Explorer and then paste a backup copy in the desired folder.

 \blacksquare Database Tools \rightarrow Move Data \rightarrow Access Database \rightarrow Split Database

DEVELOP YOUR SKILLS: A9-D5

In this exercise, you will split the Winchester Web Design database.

1. Open A9-D1-WinDesignRev from your Access Chapter 9 folder.

Do not open any database objects.

- 2. Choose File→Save As→Save Database As→Save As.
- 3. Navigate to your **Access Chapter 9** folder; then change the filename to **A9-D6-WinDesign-Backup** and click **Save**.

You back up the database so you have a copy in case errors occur when the database is split.

- 4. Close the new backup database and then reopen A9-D1-WinDesignRev but don't open any objects.
- 5. Choose Database Tools -> Move Data -> Access Database
- 6. Review the information in the Database Splitter dialog box and then click **Split Database**.

Access opens the Create Back-End Database dialog box and displays the same filename with _be at the end to identify it as the back-end file.

- 7. Navigate to your Access Chapter 9 folder and click Split.
- 8. Click **OK** in the message box.

All the table names now have a blue arrow in front of them.

9. Right-click the **Customers** table in the Navigation pane and choose **Design View**.

Access warns you that Customers is a linked table that can't be modified; it's linked to the back-end database. You can open the table in Design View, but you can't modify the structure or data types. To add, change, and delete records, you'd open the table in Datasheet View. Any changes to data in the front-end database are reflected in the table in the back-end database.

- **10.** Read the warning message and then click **No**.
- **11.** Right-click the **Customers Form** in the Navigation pane and choose **Design View**. *The front-end form displays in Design View.*
- 12. Select the Notes label and Notes text box and tap Delete.
- 13. Save the form and close A9-D1-WinDesignRev.
- **14.** Choose **File**→**Open** and navigate to your **Access Chapter 9** folder; rename **A9-D1-WinDesignRev** to **A9-D6-WinDesign-Split** and then open **A9-D1-WinDesignRev_be**.

The Winchester Web Design tables are the only objects in the back-end database.

15. Close the back-end database.

Customizing the Database Interface

Access offers multiple options for customizing the user interface. Switchboards and navigation forms can be set to automatically open when a database is opened. They provide buttons and tabs to perform an array of functions from displaying forms and reports to printing, saving, and even closing the database and exiting Access.

Database Switchboards

A switchboard is an easy-to-use interface with menus and buttons for opening database objects and performing common tasks such as adding records and printing reports.



Underlying Switchboard Items table

The Switchboard Manager

Switchboards were common in older versions of Access. To create a switchboard, the Switchboard Manager command button must be on the Ribbon, which you can do via the Customize Ribbon group in Access Options. The Switchboard Manager button might be on the Database Tools tab if you open a database created in a previous version of Access or one that already contains a database switchboard.

Navigation Forms

An alternative to the switchboard is a navigation form, a special interface that allows you to quickly access forms and reports in your database. Microsoft introduced navigation forms to accommodate online databases published to the web because the Access Navigation pane will not display in a browser.

Navigation Form Features

A navigation form usually has tabs across the top to group common elements with subnavigation links along the left side or directly below. The navigation form opens like a regular form in the Access window.



Tabs can group forms and reports by subject.

Individual objects can be accessed via controls listed on the side of an active tab.

Note!

When you create a tab that matches the name of a form or report in the database, Access automatically assigns the form or report to the tab in the navigation form.

Navigation Form Layouts

The Winchester Web Design database includes the Employees Form, the EmployeeSpouses Form, and the Employee Report that you can place on the same Employees tab on a navigation form. You

can also add other forms and reports. Access offers six different navigation form layouts from which you can choose. You can also change the fonts, colors, and themes.

Form Wizard	
Horizontal Tabs	
Vertical Tabs, Left	
Vertical Tabs, Right	
Horizontal Tabs, 2 L <u>e</u> vels	
Horizontal Tabs and Vertical Tabs, Left	
Horizontal Tabs and Vertical Tabs, <u>R</u> ight	

DEVELOP YOUR SKILLS: A9-D6

In this exercise, you will create a navigation form with tabs for the categories in the Winchester Web Design database. Then you will add subnavigation links for forms and reports within each tab's category.

- Choose File→Open and navigate to your Access Chapter 9 folder; rename
 A9-D6-WinDesign-Backup as A9-D7-WinDesignRev and then open that file.
- 2. Follow these steps to create a new navigation form:

Home	Create	Extorna	Data	Databa	co Toolo		n (want to do			
Home Table	Table S Design Tables	Externa harePoint Lists +	Query Wizard Que	Databa Query Design ries	Form	Form Design	p Blank Form Form	Forr	m Wiza igation +	Papat Papat	art Blank	🖳 Re	≥por
									<u>V</u> ertical Ta Vertical Ta	bs, Left bs, Right			
							C		Horizontal Horizontal	Tabs, 2 L <u>e</u> ve Tabs and Ve	ls rtical Tabs,	<u>L</u> eft	2
A Cl	ick the	Create	tab.	aatio	-				Horizontal	Tabs and Ve	rtical Tabs,	<u>R</u> ight	
	noose	Horizor	ital To	ibs an	d Vei	rtical	Tabs	. Left					

The new navigation form opens in Layout View, which is the recommended view for editing.

3. Follow these steps to review the new navigation form:

🔳 Navigation Form			
A 😑 Navi	gation Fori	m	
.			
	[Add New]	C	
[Add New]			
B			

- A Notice the form icon and title in the Form Header section.
- B Click to select the **Vertical Navigation** control.
- Click to select the Horizontal Navigation control.
- Click to select the **Navigation Subform**.
- Double-click the Add New tab in the Horizontal Navigation control and then type Employees and tap Enter to display another Add New tab.

You can point to the right border of a tab until the mouse appears as a two-headed pointer and drag the border to the left or right until the tab title is best displayed.



5. Create additional tabs for: Customers, Invoices, and Products

Add Items to Tabs

6. Follow these steps to add an item to a tab:



- A Click the **Employees** tab.
- B Drag the **Employees Form** into the Vertical Navigation control.
- When the pink bar appears just above the Add New tab, drop the form.

7. Drag the forms and reports to the tab indicated:

Tab	Form or Report
Employees	EmployeeSpouses Form
Employees	Employee Report
Customers	Customers Form
Customers	Customer Invoice Report
Invoices	Invoice Form
Invoices	Invoice Details Report
Products	Product Form
Products	Products Report

8. Save the form as WWD Navigation Form and then switch to Design View.

Add a Title and Logo and Apply Formatting

- 9. Delete the Title and Logo controls in the Form Header section.
- **10.** Choose **Form Design Tools**→**Design**→**Controls**→**Label** and draw a label in the Form Header section.
- **11.** Type **Welcome to Winchester Web Design** as the label, tap **Enter**, and then set these properties on the Property Sheet:

Property	Value
Width	5.5
Height	0.45
Тор	0.1875
Left	1.5
Font Name	Georgia
Font Size	22
Text Align	Center
Font Weight	Semi-bold
Fore Color	Blue, Accent 1, Darker 50%

- 12. Click the Form Header section bar; type 0.8 for the Height property and choose Blue, Accent
 1, Lighter 80% for the Back Color property.
- **13.** Choose **Form Design Tools**→**Design**→**Controls**→**Insert Image**, navigate to your Access Chapter 9 folder, and choose **WWD-Logo**.

If the WWD-Logo is displayed in the Image Gallery, you can just click it.

- **14.** Draw the new logo image in the Form Header section to the left of the title.
- **15.** In the Property Sheet, make these settings:

Setting	Value
Width	0.7
Height	0.7
Тор	0.05
Left	0.5

- Click the Detail section bar and type Accent 1, Lighter 90% for the Back Color and Alternate Back Color properties.
- **17.** Click the left column of the navigation form (**NavigationControl5**) in the Selection Type list and choose **Transparent** for the Back Style property.
- Select the top navigation control row (NavigationControl0) and choose Transparent for the Back Style property.
- **19.** Switch to **Form View** and click the **Employees** tab.

The form includes three objects listed for the Employees tab and the selected object displayed in the Navigation Subform.

20. Save the WWD Navigation Form.

Adding Custom Command Buttons

Now that you have a navigation form that opens each of the forms and reports in the database, you can use Design View to add command buttons that will perform functions. Then you can size and position the buttons and add the text that will be displayed on each button.

	Hire Date		12/1/2010		
	Web Cert	✓			
Re	cord: I4 4 1 of 4	► ► ► <mark>©</mark>	K No Filter	Search	
~					
E	xit Access				
C					

A button is added to the form to exit Access when work is completed.

When you use the Command Button control from the Ribbon to create an action command button on a form, the Command Button Wizard opens and walks you through the process. Placing command buttons in the Detail section will replicate the button for each entry in the form.

Form Design Tools \rightarrow Design \rightarrow Controls \rightarrow Button

DEVELOP YOUR SKILLS: A9-D7

In this exercise, you will create a command button on the WWD Navigation Form. You will then add text and attach a command to the button.

- **1.** Display the **WWD Navigation Form** in **Design View**.
- 2. Expand the Form Footer section by dragging the bottom of the form down.
- 3. Click the Form Footer section bar and type Accent 1, Lighter 90% for the Back Color of the Form Footer section.

4. Choose **Form Design Tools**→**Design**→**Controls**→**Button** and draw a button in the main Form Footer section.



Access launches the Command Button Wizard after you draw the command button.

5. Follow these steps to complete the first button:

Command Button Wizard						
Sample:	What action do you want to happen when the button is pressed?					
8	Different actions are available for each category.					
	<u>C</u> ategories:	Actions:				
A	Record Navigation Record Operations Form Operations Report Operations Application Miscellaneous	Quit Application B				
	Cancel < Back	<u>N</u> ext > <u>F</u> inish				
A Choose Application						
Choose Quit Applic	ation.					

Click Next.

6. Follow these steps to complete the button:

Command Button Wizard				
Sample:	Do you want f	text or a picture on the button?		
Exit Access	If you choose choose Picture	Text, you can type the text to disp e, you can dick Browse to find a pic	blay. If you ture to display.	
	● <u>I</u> ext:	Exit Access		
	⊖ <u>P</u> icture:	Stop	Browse,,	
		Show All Pictures		G

- A Choose the **Text** option.
- **B** Type **Exit Access** as the text to appear on the button.
- Click **Finish**.
- 7. Save changes to the form and then switch to Form View.
- 8. Click the Exit Access command button on the form.

The database and Access close.

Setting Startup Options to Open a Form

Switchboards and navigation forms provide an interface between the user and the forms, queries, and reports contained in the database. In many cases, data entry personnel have no need to create objects or see the Navigation pane.

As a result, many businesses set startup options that display either the most commonly used form, such as the Invoice Form, or the database interface so it is the first thing users see when they open the database. Setting these startup options is also a way to protect the database from unauthorized access.

Overriding Startup Options

After you set startup options for a database, the Navigation pane and many of the underlying objects and database tools may be hidden. To override the startup settings, press and hold the **Shift** key as you open the database in Access.

File \rightarrow Options \rightarrow Current Database

DEVELOP YOUR SKILLS: A9-D8

In this exercise, you will set the WWD Navigation Form to open automatically each time you open the database.

- 1. Open A9-D7-WinDesignRev from your Access Chapter 9 folder.
- 2. Choose File -> Options -> Current Database and follow these steps to apply startup options:

Application Options		
Application <u>T</u> itle:		
Application <u>l</u> con:		Browse
Use as Form a	nd Report Icon	
Display Form:	WWD Navigation Form	
Web Display Form:	(none) 🔻 🔥	
✓ Display Status Ba	· · · · · · · · · · · · · · · · · · ·	
Document Window	Options	
Overlapping	Windows	
Tabbed Docu	ments	
Display Docur	ment Tabs	
Navigation		
Display <u>N</u> avigatio	on Pane	
Navigation Option	5	

- Olick the **Display Form** list button and choose **WWD Navigation Form**.
- ¹³ Uncheck the box to **Display Navigation Pane** located in the Navigation section.
- Click OK.
- **3.** Click **OK** to acknowledge the message box.
- 4. Close the database and open it again.

Access opens the database with the navigation form hidden and the WWD Navigation Form displayed.

5. Click the Exit Access command button.

Self-Assessment

Check your knowledge of this chapter's key concepts and skills using the Self-Assessment in your ebook or online (eLab course or Student Resource Center).

📮 Reinforce Your Skills

REINFORCE YOUR SKILLS: A9-R1

Set Options and Properties

You have been promoted to lead designer and are now responsible for all security aspects of the Kids for Change database. In this exercise, you will personalize Access, modify navigation options, and display multiple objects in an overlapping format.

 Start Access, open A9-R1-K4C from your Access Chapter 9 folder, and save it as: A9-R1-K4CRev

Don't forget to enable content.

- 2. Choose File→Options. In the General category, modify the username and/or initials as you feel necessary.
- 3. Choose **Current Database**, scroll to the Navigation section, and click the **Navigation Options...** button.
- 4. Click Add Item.

A new item appears in the Categories list named Custom Category 1.

- 5. Type Kids for Change in the Custom Category 1 box and tap Enter.
- 6. Click Add Group and type Activities for the new item that appears in the Groups List.

Tables and Related Views		◄	Activities	•
Object Type		✓	Unassigned Objects	
Kids for Change				

- 7. Add two more groups, using **Children** as the first name and **Volunteers** as the second.
- 8. Click OK twice.
- 9. Click the Navigation Pane Options button and choose Kids for Change.

Access places all objects for the Kids for Change category into the Unassigned Objects group.

10. In the Unassigned Objects group on the Navigation pane, right-click the **Activities** table object and choose **Add to Group**→**Activities**.



- **11.** Right-click the **Activities List** query and add it to the Activities group and then add the **Activities Form** and **Activity Costs Report**.
- **12.** Assign the **Children** table, **Children List**, **Children Form**, and **Children Report** to the Children group.
- **13.** Assign the **Volunteers** table, **Volunteers Subform**, **Volunteers Form**, and **Volunteers Report** to the Volunteers group.

Set Database Properties

- 15. Open the Access Options dialog box and choose Current Database.
- 16. Click the Application Title text box and type: Kids for Change
- **17.** Choose the **Overlapping Windows** option and click **OK**. You must close and then reopen the database for the settings to take effect.
- **18.** Choose **OK** in the message dialog box; then close and reopen the database.
- **19.** Open the **Activities** and **Children** tables to display the objects in separate overlapping windows. You can move and resize the open objects so you can see both at the same time.
- **20.** Close the database.

REINFORCE YOUR SKILLS: A9-R2

Create a Navigation Form and Set Startup Options

Kids for Change has asked you to provide a more efficient way for its data entry personnel to access forms and reports. In this exercise, you will create a navigation form that displays when the Kids for Change database is opened.

- 1. Open A9-R2-K4C from your Access Chapter 9 folder and save it as: A9-R2-K4CRev
- 2. Choose Create → Forms → Navigation → Horizontal Tabs and Vertical Tabs, Left.

The new navigation form opens in Layout View.

- Double-click the Add New tab in the horizontal navigation control; type Activities as the tab name and tap Enter.
- **4.** Create four more tabs:
 - Children
 - Donors
 - PaidStaff
 - Volunteers

Navigation Form						
😑 Navigation Form						
	Activities	[Add New]				
[Add New]						

 Click the Activities tab and then drag the Activities form from the Navigation pane into the vertical navigation link area, placing it above the Add New tab.



When the pink bar appears just above the Add New tab, drop the form.

All	Access Objects ●	~	Ravigation F	orm		
Searc	h	ρ	😑 Navi	gation Fo	rm	
	Staff Schedule	*		-		
For	ms 🌣			A	Children	
-8	Activities Form	6		Activities	Children	
-8	Activity Staffing		[Add New]			
-8	Activity Staffing Subform					
-8	Children Form					

6. Add the forms and reports to the tab indicated:

Tab	Form or Report	Tab	Form or Report
Activities	 Activity Costs Report 	PaidStaff	Staff Form
			Activity Staffing
			 Activity Costs Report
Children	Children Form	Volunteers	 Volunteers Form
	Children Report		 Volunteers Report
Donors	Donors Form		
	 Donations Report 		
	Monthly Donations Report		

- 7. Save the form as K4C Navigation Form and then switch to Design View.
- **8.** Delete all the controls in the Form Header section.
- Choose Form Design Tools→Design→Controls→Label, draw a title label named
 Kids for Change in the Form Header section, and tap Enter.
- **10.** Enter these properties for the new title label:

Property	Value
Width	4
Height	0.4
Тор	0.2
Left	2
Font Name	Cambria
Font Size	23
Text Align	Center
Fore Color	Blue, Accent 1, Darker 50%

 Click the Form Header section bar; type 0.8 for the Height property and choose Dark Blue, Text 2, Lighter 80% for the Back Color property. **12.** Choose **Form Design Tools**→**Design**→**Controls**→**Insert Image**, navigate to the **Access Chapter 9** folder, and choose **K4C-logo.bmp**.

If the K4C-Logo is in the Image Gallery, you can click it there.

- **13.** Draw the logo image in the Form Header section to the left of the title.
- **14.** With the **K4C-Logo** selected, type **0.7** for the Width and Height properties, **0.05** for the Top property, and **0.5** for the Left property.
- **15.** Switch to **Form View** and click each tab to verify that the objects display in the navigation subform; save your changes to the form.

Add a Command Button

- 16. Switch to Design View and expand the Form Footer section downward.
- **17.** Choose **Form Design Tools**→**Design**→**Controls**→**Button** and draw a button in the Form Footer section.

✓ Form Footer								
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- 18. Choose Application and Quit Application, and then click Next.
- **19.** Choose the **Text** option; type **Exit Access** and click **Next**.
- **20.** Name the command button **cmdExitAccess** and click **Finish**.
- **21.** Save your changes to the form.

Set Access Startup Options

- **22.** Choose File → Options → Current Database.
- 23. Type Kids for Change for the application title.
- 24. Click the Display Form menu button and choose K4C Navigation Form.
- 25. Click OK twice and then close and reopen the database.

The K4C Navigation Form opens when the database is opened and includes Kids for Change in the title bar and the Exit Access command button in the Form Footer.

26. Click the Exit Access command button to close the database and exit Access.

REINFORCE YOUR SKILLS: A9-R3

Split a Database and Hide the Navigation Pane

Kids for Change would like its table data to be protected. In this exercise, you will split the database and hide the Navigation pane to protect the table data from unauthorized users.

- 1. Open A9-R3-K4C from your Access Chapter 9 folder and save it as: A9-R3-K4C-Backup
- 2. Close the new backup database and reopen A9-R3-K4C, but don't open any objects.
- 3. Choose Database Tools→Move Data→Access Database 🛂.

- Click the Split Database button and then navigate to your Access Chapter 9 folder and click Split.
- 5. Click OK in the message box.

Table names now have a blue arrow in front of them.

- **6.** Right-click the **Activities** table in the Navigation pane and choose **Design View**. Access informs you that Activities can't be modified because it is linked to the back-end database.
- 7. Click **No** in the message box.
- 8. Right-click the Volunteers Form in the Navigation pane and choose Design View.
- Select the Available Day label and the ActID text box at the bottom of the Detail section and tap Delete.

2		
	letepnone	VolPhone
-	A	
-	Available Day	ActID
· .		
	🗲 Form Footer	

10. Save the form and then save the database as: A9-R3-K4CRev

Hide the Navigation Pane

- **11.** Choose File → Options → Current Database.
- **12.** In the Navigation section, uncheck the box next to **Display Navigation Pane** and then click **OK**.
- **13.** Close and then reopen the database.

Access opens the database but does not display the Navigation pane.

14. Close the database.

🛇 Apply Your Skills

APPLY YOUR SKILLS: A9-A1

Set Options and Properties

As head of technology for Universal Corporate Events you have been tasked with fine-tuning the company's database. In this exercise, you will personalize Windows settings, modify the object navigation options, and alter the way open objects appear on the screen.

- Start Access, open A9-A1-UCE from your Access Chapter 9 folder, and save it as: A9-A1-UCERev
- Choose File→Options. In the General category, modify the personal settings as you feel necessary.
- 3. Choose Current Database and open the Navigation Options dialog box.
- 4. Create a new item named: Universal Corporate Events
- 5. Create a new group named: Events
- 6. Add two more groups: Menus and Venues
- 7. Close the Navigation Options dialog box and the Access Options dialog box.
- **8.** Click the **Navigation Pane Options** button and choose **Universal Corporate Events**. Access places all objects for Universal Corporate Events into the Unassigned Objects group.
- In the Unassigned Objects group, right-click the Events table object and choose Add to Group→Events.
- **10.** Assign these objects to their appropriate groups:

Group	Object	Group	Object
Events	Event Revenue	Venues	 VenueLiaisons table
	 Event Pricing Entry 		 Venues table
	 Event Schedules 		Venue Events
	EventCosts Subform		 Venue Events Subform
	• Events Form		 Venues Form
			 Venues Report
Menus	 Menus table 		
	 Menus Form 		
	Event Menus Report		

11. Click the **Navigation Pane Options** button and choose **Object Type**.

Set Database Properties

- 12. Open the Access Options dialog box and choose Current Database, if necessary.
- 13. Click the Application Title text box and type: Universal Corporate Events
- 14. Choose the **Overlapping Windows** option and click **OK**.
- **15.** Choose **OK** in the message dialog box; then close and reopen the database.

16. Open the **Personnel** and **Venues** tables in separate overlapping windows.

You can move and resize the open objects so you can see both at the same time.

Personnel												
2	_ ID		•	S	alary Grade	Ŧ	Last Name 👻	First Name	 Address 	Ŧ	City	-
	100	1	(Che	f-Basic		Allison	Renee	Fowler Pkwy		Tampa	
	100	.002 Waitstaff-1st Level					Dhana	Nazrene	15 Whitfield		Sarasot	а
	100	3	3 Venues									
	100	004										
	100	5	2	1	Venue ID 👻		Name	*	Street	*	City	Ŧ
	100	6		+	BradCC	Bra	adenton Comm	unity Club	2903 9th Ave	В	radento	n
	T Brooks Bro				Brooks	Bre	Brooksville Campgrounds		John Brown Road	В	rooksvil	le
	100	7	- 5105105 - 51			211	oorornie campgroanas		2 Charles and a second		brookstine	

- Choose File→Options→Current Database and reset the Document Window option to Tabbed Documents.
- **18.** Close the database.

APPLY YOUR SKILLS: A9-A2

Create a Navigation Form and Set Startup Options

The president of Universal Corporate Events wants a custom navigation form. In this exercise, you will create a navigation form with links that open associated forms and reports as well as a command button that closes the database and exits Access. You will also modify the startup options.

- 1. Open A9-A2-UCE from your Access Chapter 9 folder and save it as: A9-A2-UCERev
- 2. Choose Create -> Forms -> Navigation -> Horizontal Tabs and Vertical Tabs, Left.

The new navigation form opens in Layout View.

- **3.** Double-click the **Add New** tab in the horizontal navigation control and then type **Events** and tap **Enter**.
- 4. Create two more tabs, naming the first **Menus** and the second **Venues**.
- **5.** Click the **Events** tab and then drag the **Event Costs** form from the Navigation pane into the vertical navigation link area.
- **6.** Add these forms and reports to the tab indicated:

Tab	Form or Report	Tab	Form or Report
Events	Events Form	Venues	 Venues Form
	 Event Pricing Entry 		• Venue Events Form
	 Event Schedules 		 Venues Report
	 Event Revenue Report 		
Menus	 Menus Form 		
	• Event Menus Report		

- 7. Save the form as: UCE Navigation Form
- 8. Switch to **Design View** and delete all controls in the Form Header section.
- 9. Display the Personnel Form in Design View.

- **10.** Copy the logo and title from the Personnel Form and paste them into the Form Header of the UCE Navigation Form. Then close the Personnel Form.
- **11.** Click the **Form Header** section bar; on the Property Sheet, enter **0.8** for the Height property and choose **Blue, Accent 5, Lighter 80%** for the Back Color property.
- 12. Select the pasted title control and replace Personnel Form with: Navigation Form
- **13.** Type **2** for the Left property.
- **14.** Select the logo and type **0.5** for the Left property.
- **15.** Switch to **Form View** and verify that each object displays in the navigation subform.
- **16.** Save your changes to the form.

Add a Command Button

- 17. Switch to Design View.
- **18.** Expand the Form Footer section of the main form by dragging the bottom of the form down.
- **19.** In the main Form Footer section, create a command button with the text **Exit Access** that will close the application.

Hint: Choose the Application category with the Quit Application action.

- 20. Name the command button: cmdExitAccess
- **21.** Save the form. Switch to **Form View** and click the new command button to close the database and Access.

APPLY YOUR SKILLS: A9-A3

Display the Navigation Form on Startup and Split the Database

The president of Universal Corporate Events wants the navigation form to be displayed on startup. She also wants to protect the table data from unauthorized use. In this exercise, you will set the newly created navigation form to display each time someone opens the database. You will then split the database.

- 1. Open A9-A3-UCE from your Access Chapter 9 folder and save it as: A9-A3-UCERev
- **2.** Choose **File**→**Options**→**Current Database**.
- 3. Type Universal Corporate Events for the application title.
- 4. Click the Display Form list button and choose UCE Navigation Form.
- 5. Click OK twice.
- 6. Close and then reopen the database.

Access opens the database and displays the UCE Navigation Form.

The UCE Navigation Form automatically opens in Form View when the database is opened. The form includes Universal Corporate Events in the title bar and the Exit Access command button in the Form Footer.

Split a Database

- 7. Close any open database objects and then choose File \rightarrow Save As \rightarrow Save Database As \rightarrow Save As.
- 8. Navigate to your **Access Chapter 9** folder, change the filename to **A9-A3-UCERev-Backup** and click **Save** to create a backup copy, and then close the database.
- Open A9-A3-UCERev, choose Database Tools→Move Data→Access Database, and click Split Database.
- **10.** Navigate to your **Access Chapter 9** folder and click **Split**; click **OK** in the message box. *All the table names now have a blue arrow in front of them.*
- **11.** Right-click the **Personnel** table in the Navigation pane and choose **Design View**. *Personnel is linked to the back-end database and can't be modified.*
- **12.** Click **No** in the message dialog box.
- 13. Right-click the Personnel Form in the Navigation pane and choose Design View.
- **14.** Delete the word *Grade* from the Salary Grade label.
- **15.** Close the Personnel Form, saving the changes.
- **16.** Navigate to your **Access Chapter 9** folder and open **A9-A3-UCERev_be**. Tables are the only objects in the back-end database.
- **17.** Close the database.

🖹 Project Grader

This chapter does not include Project Grader exercises. Project Grader content is based on the learning objectives for a chapter, and sometimes those learning objectives cannot be accurately graded by the system. Objectives from this chapter that can be accurately graded may be included in later chapters, if applicable.

Extend Your Skills

These exercises challenge you to think critically and apply your new skills in a real-world setting. You will be evaluated on your ability to follow directions, completeness, creativity, and the use of proper grammar and mechanics. Save files to your chapter folder. Submit assignments as directed.

A9-E1 That's the Way I See It

You would like to create a navigation form in the Blue Jean Landscaping database. Open **A9-E1-BJL** and save it as: **A9-E1-BJLRev**

Use these guidelines to create horizontal tabs and a vertical left navigation form:

- Create five tabs: Customers, Equipment, Manufacturers, Merchandise, and Sales
- Add all related forms and reports to the corresponding tabs.
- Add a title control with the name BlueJean Landscaping Navigation Form and then add a logo using BLJ-Logo.bmp.
- Add a command button labeled **Exit Database** that exits the application.
- Name the form: BlueJean Landscaping Navigation Form

Enhance the appearance of the forms and add any features you feel will help facilitate effective data entry.

A9-E2 Be Your Own Boss

As the owner of Blue Jean Landscaping, you would like to set startup options and apply database properties to help streamline user performance and security in the company database. Open **A9-E2-BJL** and save it as: **A9-E2-BJLRev**

Set an application title using the company name. Display the Blue Jean Landscaping Navigation Form on startup and apply overlapping windows. Then, hide the Navigation pane. Apply any other Access options you feel will help facilitate effective data entry or security.

A9-E3 Demonstrate Proficiency

Stormy BBQ is concerned about lower-level staff accessing database tables and inadvertently introducing errors and would like the database split to ensure data accuracy. It would also like to set navigation options. Open **A9-E3-SBQ** and save it as: **A9-E3-SBQRev**

Create a new navigation item labeled with the company name. Add the indicated groups. Add as many related objects as you can to the corresponding group and then split the database. Finally, apply any other Access options you feel will help facilitate effective data entry.

Groups Daily Menu Merch Staff Restaurants