Update Report for QuickBooks Online for Canada: Comprehensive

Academic Year 2025-2026

Last updated September 24, 2025

Edits for print version 10 9 8 7 6 5 4 3 2 1 (check your copyright page)

P53 AYS 2-2 #3 COMMENT—DUE TO CHANGES IN THE APP, WE REPLACED THE COMMENT WITH THE FOLLOWING: 092425

When you export QuickBooks data to Excel, the resulting file will be in either the .xls, .xlsx, or .csv file format. (In this case, you will likely get a .csv file.) If your class is using Quick Grader, you must submit an .xlsx file or the autograding will not work. To change the file format in desktop versions of Excel (2007 and higher), choose File—Save As and change the Save As Type to Microsoft Excel (*xlsx). In the online app, when you choose File—Save As, the .xlsx file format is applied by default. Always pay attention to the format of exported files and resave to .xlsx when necessary. You won't always be reminded.

P99 DYS 4-9 #7—DUE TO CHANGES IN THE APP, WE ADDED THE FOLLOWING NOTE! AFTER THE STEP: 082025

NOTE!

The QuickBooks sample company may not support the Price Rules feature for some users. If you can't complete this exercise, read through the steps and examples so you're prepared to complete this task in the Apply Your Skills section (and in future exercises).

P115 AYS 4-3 #3—Due to changes in the APP, we added the following Note! After the Step: 082025

NOTE!

If for some reason the price rule you created does not work automatically, be sure to change the rates when creating an invoice to reflect the 10% discount (135 for the Weekly Office Flowers program and 45 for the Potted Plant Care program).

P178 AYS 6-2 #2—Due to changes in the APP, WE ADDED THE FOLLOWING NOTE! AFTER THE STEP: 081525

NOTE!

If your version of QuickBooks Online does **not** display the "Enter the service charge or interest earned, if necessary" section during reconciliation, instead create a regular Expense transaction for \$5 at the end of each month and assign the transaction to the Bank Charges account.

P203 DYS 8-3—DUE TO CHANGES IN THE APP, WE INSERTED THE FOLLOWING NOTE! AT THE END OF THE OPENER TEXT: 081525

NOTE!

The QuickBooks Online sample company may not support creating purchase orders for some users. If you see an error, read through the steps and examples so you're prepared to complete this task in the *Reinforce Your Skills* and *Apply Your Skills* exercises, where the Purchase Order feature will be available.