

Update Report for QuickBooks Online

Chapter 5

Academic Year 2026–2027

Last updated July 27, 2026

If you're an ebook user, these edits are already included there. If you're using the print book, we recommend you print this report for easy reference as you work through the course.

Edits for print version 10 9 8 7 6 5 4 3 2 1 (check your copyright page)

P115 “SETTING UP AND USING BANK FEEDS/TRANSACTIONS”—INTUIT HAS UPDATED THE NAME OF THEIR VIDEO FROM “HOW TO CATEGORIZE TRANSACTIONS IN QUICKBOOKS ONLINE” TO “HOW TO CATEGORIZE TRANSACTIONS IN QUICKBOOKS ONLINE FOR YOUR BUSINESS.” 072726

P116 DYS 5-1 #5—WE REPLACED THE 2ND PARAGRAPH OF THE COMMENT WITH “NOTICE THAT THE OTHER A RENTAL TRANSACTIONS NOW SUGGEST EQUIPMENT RENTAL AS THE CATEGORY. QUICKBOOKS ONLINE AI “LEARNS” TO SUGGEST CATEGORIES FOR LIKE TRANSACTIONS.” 072726

P131 “TACKLE THE TASKS”—WE REPLACED THE 3RD ROW WITH THE FOLLOWING TWO NEW ROWS: 072726

Match More Transactions	• Post the three transactions that have a Rule (if still not added). • Determine the correct transactions for the three that have 2 Suggested Matches Found and match the remaining.
Add the Transaction	Hicks Hardware; Supplies (<i>Ignore the Books by Bessie future-dated transaction.</i>)

P137 **AYS 5-2—WE REPLACED THE EXERCISE STEPS WITH THE FOLLOWING:** 072726

1. Choose **Gear→Tools→Import Data**.
2. Click the **Select Record Type** drop-down menu and select **Bank Data**.
3. Click **Import**.
4. Click **Upload from This Device**, navigate to your **Chapter 05** folder, and open the **CH05 Los Angeles City Bank Transactions.csv** file.
5. Click the **Select a QuickBooks Account for the Bank File You Want to Upload** drop-down menu, select **Los Angeles City Bank**, and click **Continue**.
6. Click **Continue** on the Step 2 screen.
7. Insert check marks to the left of all transactions by clicking the top check box to the left of the **DATE** heading and then click **Continue**.
8. Click **Yes** when asked if you want to import the ten transactions using the fields you chose.
9. Click **Done**.